



27 February 2008

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice Given Under Section 708A(5)(e) of the Corporations Act**

On 27 February 2008 Desert Energy Limited ("the Company") announced that it had authorised the placement of 2,271,000 fully paid ordinary shares ("Shares") at 35 cents per Share to raise \$794,850 before expenses.

The Company is pleased to advise that the placement was successfully concluded and the Shares were issued 27 February 2008.

The Shares above are in a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

Peter Rutledge  
Company Secretary  
**Desert Energy Limited**