



DESERT MINES AND METALS LIMITED

ABN 56 123 102 974

6 March 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NON-RENOUNCEABLE RIGHTS ISSUE – DESPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

The Company is pleased to advise that the Prospectus and Entitlement and Acceptance form have been dispatched to shareholders today.

Key dates

With respect to the Entitlement Issue, the Company will accept applications until **5.00pm WST on Friday, 21 March 2014 (Closing Date)** or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

Appendix 3B lodged with ASX	17 February 2014
Prospectus lodged with ASIC & ASX	19 February 2014
Notice sent to Shareholders containing information required by Appendix 3B	21 February 2014
“Ex” Date (date Shares are quoted ex-rights)	24 February 2014
Record Date to determine Entitlements	28 February 2014
Opening date and despatch of Prospectus	6 March 2014
Closing Date for Receipt of Acceptances and Application Monies	21 March 2014
Securities quoted on a deferred settlement basis	24 March 2014
Advice to ASX of under subscriptions	26 March 2014
Issue of New Shares	27 March 2014
Quotation of Shares issued under the Offer and despatch of holding statements	28 March 2014

Desert Mines and Metals Limited
PO Box 707
BELMONT WA 6984
Telephone: (08) 6143 1840
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* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Shares.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Ric Moore', written in a cursive style.

Ric Moore
Company Secretary
Desert Mines and Metals Limited

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