

14 February 2011

The Manager
Announcements
Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

Notice Given Under Section 708A(5)(e) of the Corporations Act

Pursuant to the announcement of a proposed placement by the Company on 1 February 2011, Desert Energy Limited is pleased to advise that application monies for 15,354,546 shares of the total 20,000,000 proposed share issue have been received and were issued and allotted on 11th February 2011. It is expected that the remaining shares will be issued and allotted on receipt of cleared application monies shortly.

The shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act; and
2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

Peter Ruttledge
Company Secretary

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