



MARKET RELEASE

13 August 2007

DESERT ENERGY LIMITED

PRE-QUOTATION DISCLOSURE

Desert Energy Limited ("the Company") was admitted to the Official List of ASX Limited on Monday, 13 August 2007.

Official Quotation of the following securities will commence at 12 pm E.S.T. (10 am WST) on Wednesday, 15 August 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.
5. Confirmation of the completion of the sale agreement with Aurora Resources Pty Ltd.

Security Code: DSN

A handwritten signature in black ink, appearing to read 'Ben Donovan', is written over a horizontal line.

Ben Donovan
Senior Adviser, Issuers