



**PENINSULA MINES LIMITED**

ABN 56 123 102 974

4 May 2017

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice Given Under Section 708A(5)(e) of the Corporations Act**

The Company has recently entered into an agreement with an investor relations company for provision of investor relations services for a total period of 6 months, with a portion of the reimbursement to the company to be paid in shares. Accordingly, 774,950 fully paid ordinary shares were issued and allotted today at the price of \$0.019356 per share for a total value of \$15,000 (excluding GST). The shares were valued using the VWAP of the Company's share price for the 5 days on which the shares traded prior to the date of issue.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act in reliance on section 708A(5).

As at the date of this notice the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act (as applicable to the Company);  
and
- (b) Section 674 of the Corporations Act.

As at the date of this notice there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Yours faithfully

Eric Moore  
Company Secretary