

25 February 2011

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice Given Under Section 708A(5)(e) of the Corporations Act**

Pursuant to the announcement of a proposed placement by the Company on 1 February 2011, Desert Energy Limited is pleased to advise that the placement has now been concluded and an additional 4,545,452 Shares were issued and allotted on 23rd February 2011. This brings the total number of shares issued in the placement to 19,899,998 fully paid ordinary shares, raising \$2,189,000 before expenses.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act; and
2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

Peter Rutledge  
Company Secretary

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